## Using Smartphones for Passive and Active Data Collection in Older Populations



Florian Keusch NIMLAS Workshop, February 8, 2023

Florian Keusch, NIMLAS 2023

### Agenda

- Introduction
- Why use smartphones for data collection?
- What can we measure with smartphones?
- Study design considerations from a TSE perspective
- Additional resources

### Acknowledgement

The material presented here is result of various research collaborations and joint teaching with:

Sebastian Bähr, Frederick Conrad, Mick Couper, Stephanie Eckman, Heidi Guyer, Georg-Christoph Haas, Jan Karem Höhne, Frauke Kreuter, Peter Lugtig, Bella Struminskaya, Mark Trappmann, Alexander Wenz, and many more...

## Introduction

### Who are you?

### Exercise

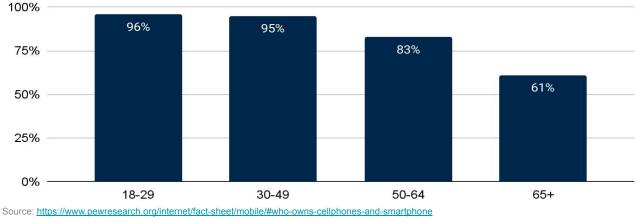
What sensors does your smartphone have?

### Disclaimer

- Smartphones are an exciting tool for collecting data with many advantages over traditional data collection in social sciences
- As with all methods, need to consider errors and costs of using smartphones for specific research question in specific target population
- Workshop will provide overview of possibilities and limitations in using smartphones among older adults
- Smartphones might not be right tool for some target populations (e.g., people with dementia)

# Why use smartphones for data collection?

- 1. Taking advantage of technology that is widely used in society
  - High smartphone penetration & quantified-self movement
  - Device present in same physical and social context as user
  - Moving from small scale lab studies to larger scale field studies



#### Smartphone Ownership by Age in the U.S. (2021)

Florian Keusch, NIMLAS 2023

- 1. Taking advantage of technology that is widely used in society
- 2. Multiple (new) forms of measurement on a single device
  - *In situ* measurement (e.g., EMA/ESM)
  - Passive measurement with sensors (e.g., automatic collection of location and activity)
  - Use of other device features for *active measurement* (e.g., photos, videos)
  - Smartphone as *hub* for other devices (e.g., smart watch, smart scale, via Bluetooth)

- 1. Taking advantage of technology that is widely used in society
- 2. Multiple (new) forms of measurement on a single device
- 3. More detailed data (frequency and intensity)
  - High frequency of measurement (e.g., intensive longitudinal measurement, passive measurement)
  - Much more fine-grained data than in traditional longitudinal designs

- 1. Taking advantage of technology that is widely used in society
- 2. Multiple (new) forms of measurement on a single device
- 3. More detailed data (frequency and intensity)
- 4. Unobtrusive, direct measurement should lead to more accurate estimates
  - Less self-report = Less recall error
  - Less self-report = (Potentially) less social desirability
  - Less self-report = Less data entry error

- 1. Taking advantage of technology that is widely used in society
- 2. Multiple (new) forms of measurement on a single device
- 3. More detailed data (frequency and intensity)
- 4. Unobtrusive, direct measurement should lead to more accurate estimates
- 5. Less response burden
  - Fewer survey questions have to be asked about (Harari et al. 2017)...
    - Smartphone-mediated behaviors (e.g., # of calls & text messages, Internet browsing, app use)
    - Non-mediated behaviors (e.g., physical activity, sleep, movement, travel)
    - Daily activities (e.g., food intake, expenditure)
  - But what about other burden? Consent, compliance, privacy, etc.

- 1. Taking advantage of technology that is widely used in society
- 2. Multiple (new) forms of measurement on a single device
- 3. More detailed data (frequency and intensity)
- 4. Unobtrusive, direct measurement should lead to more accurate estimates
- 5. Less response burden
- 6. Collecting data at scale
  - ~22,000 volunteer iPhone users downloaded *Mappiness* app and shared activities and affect (EMAs) plus geolocation (GPS) for 6 months (MacKarron & Murrato 2013)
  - 650 members of existing longitudinal study downloaded *IAB-SMART* app and responded to mini-surveys plus shared location, physical activity, and smartphone use data for 6 months (Kreuter et al. 2020)

- 1. Taking advantage of technology that is widely used in society
- 2. Multiple (new) forms of measurement on a single device
- 3. More detailed data (frequency and intensity)
- 4. Unobtrusive, direct measurement should lead to more accurate estimates
- 5. Less response burden
- 6. Collecting data at scale
- 7. New research questions (?)

#### 1. Coverage

- "Ubiquity Myth" (Couper 2019)
- Age, education, gender...
- "2nd-level digital divide"

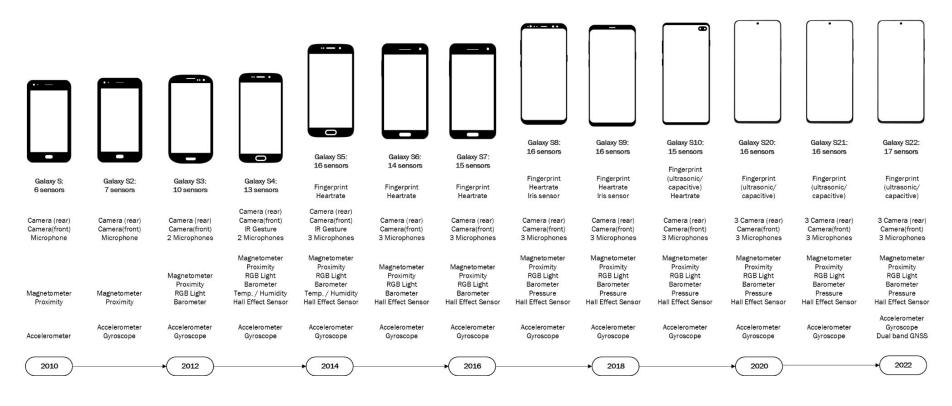
- 1. Coverage
- 2. Nonparticipation
  - Willingness
  - Ability
  - Adherence to study protocols

- 1. Coverage
- 2. Nonparticipation
- 3. Privacy & ethics
  - What concerns do people have?
  - "Privacy paradox"

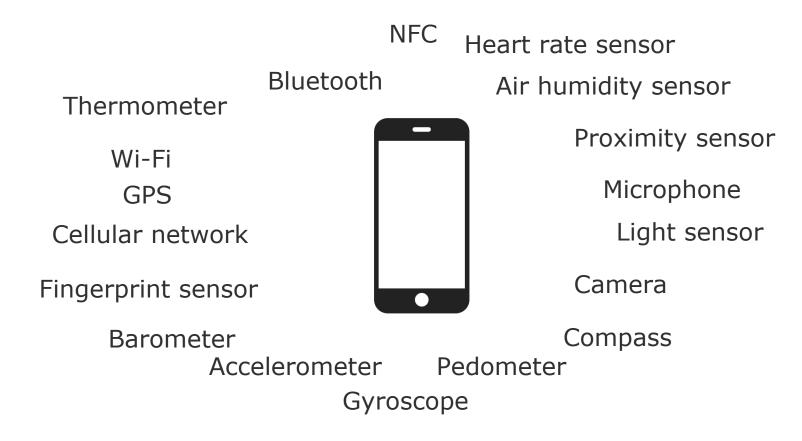
- 1. Coverage
- 2. Nonparticipation
- 3. Privacy & ethics
- 4. Measurement
  - Data not free of error
  - Technical issues and human behavior can lead to missings and implausible readings

# What can we measure with smartphones?

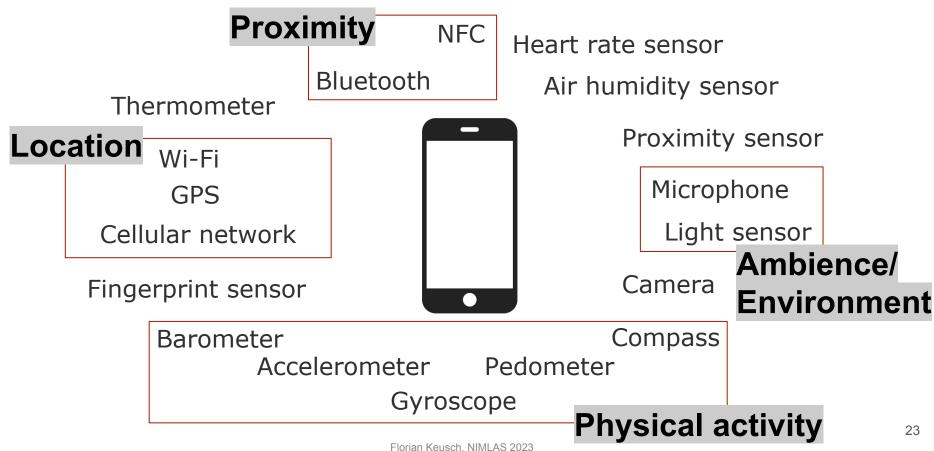
### Smartphones & sensors



### Native smartphone sensors

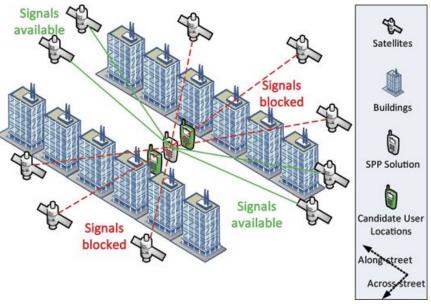


### Native smartphone sensors



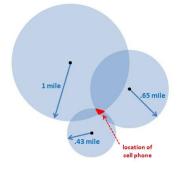
### • GPS

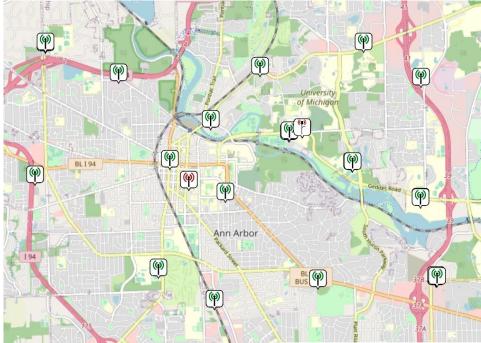
- Provides coordinates in longitude & Latitude
- Based on distance (= rate x time) to at least 4 satellites
- Newest generation has accuracy within 30 centimeters
- Works without cell/Internet connection
- Performs worse in 'urban canyons', indoors, & underground
- Constant tracking is very battery-draining



Source: https://www.gpsworld.com/wirelesspersonal-navigationshadow-matching-12550/

- GPS
- Cellular network
  - Multilateration of radio signals between (several) cell towers
  - Works even if GPS is turned off
  - If there is no signal then location information will be missing

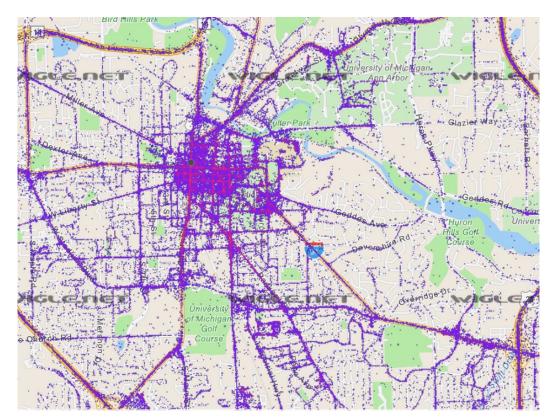




Source: https://www.cellmapper.net

Source: https://searchengineland.com/cell-phone-triangulationaccuracy-is-all-over-the-map-14790

- GPS
- Cellular network
- Wi-Fi
  - Inferring location from Wi-Fi access points (AP)
  - Can overcome problem of 'urban canyons' and indoor tracing



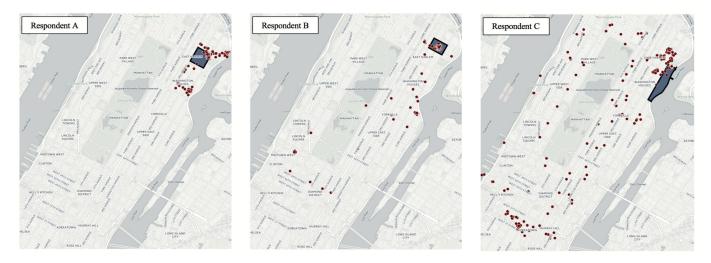
Source: https://www.wigle.net

- GPS
- Cellular network
- Wi-Fi
- Hybrid positioning systems
  - Combination of systems to make location more accurate (assisted GPS AGPS)
  - E.g., fall-back on X if Y is not available

### Example: Aging in activity space

(York Cornwell & Cagney 2017, 2020)

- *Real-time Neighborhoods and Social Life Study* (RNSL)
- 60 participants aged 55+ in NYC provided with iPhones to carry for 7 days
- GPS-tracking (every 5 min) from 9 a.m. to 9 p.m and four EMAs per day



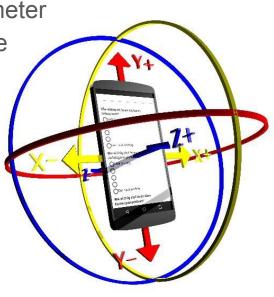
### Example: Aging in activity space (Results)

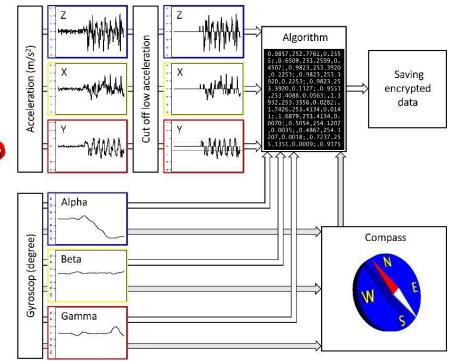
(York Cornwell & Cagney 2017, 2020)

- Activity spaces vary considerably in size
- Participants spent ~40% of their time outside their residential tracts
  - On average >10 min in 9+ tracts
- Activity spaces larger among younger and more advantaged social groups (i.e., whites, those with college degree, car owners)
- Participants with less education and lower incomes spend more time outside of their residential tracts
- Four main activities outside of residential tracts
  - Shopping, exercising, socializing, participating in social groups or activities
- Poverty rates in nonresidential tracts lower than in residential tracts
- Higher concentrated disadvantage in an area associated with higher odds of self-reporting pain

### Physical activity

- Accelerometer
- Gyroscope





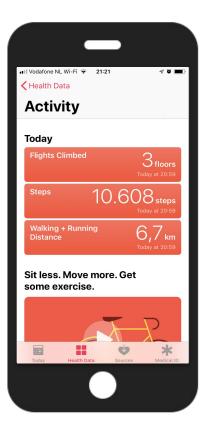
Schlosser et al. (2019)

### Physical activity

- Accelerometer
- Gyroscope

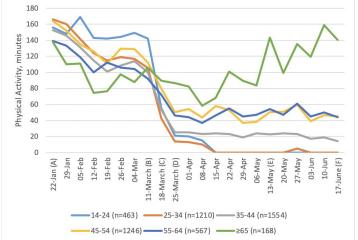
and

- Magnetometer
  - Serves as compass
- Barometer
  - Allows to track changes in elevation



## Example: Physical activity behavior before, during, and after COVID-19 restrictions (McCarthy et al. 2021)

- Weekly minutes of (outdoor) PA of 5,395 <u>existing</u> UK users of *BetterPoints* smartphone app tracked between January and June 2020
- Results:
  - Significant decreases in PA at all time points throughout lockdown period
  - Those who were most active before lockdown showed biggest falls in PA
  - Older participants showed less decrease in PA at start of lockdown and greater increase as lockdown continued



### Sound & light

- Microphone
  - "Actively" records answers to survey questions
  - "Passively" measures ambient noise (e.g., clutter), music, and conversations
  - To preserve privacy, classifiers determine that participant is, for example, "around conversation" but not able to reconstruct content or to identify individual speakers
- Light sensor
  - Used to adjust display brightness
  - In combination with other sensors (e.g., accelerometer, microphone) infers idle state of phone/user & sleep

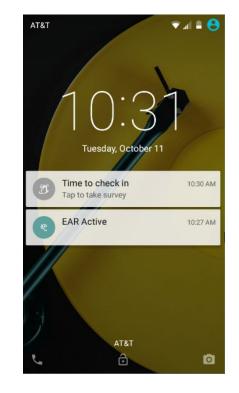


Source: https://www.theverge.com/circuitbreaker/2017/9/15/16307802/ apple-iphone-x-features-specs-best-worst

## Example: Daily Experiences and Well-being Study

(Fingerman et al. 2020)

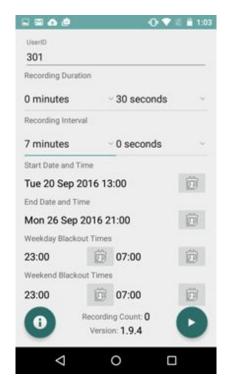
- Telephone screening to identify home-dwelling aged 65+ in Austin, TX (n=333)
  - Oversample of Blacks and Hispanics
  - Without cognitive impairment, not working full-time
- Goal: Study influence of social engagement on physical activity, health, and cognitive status
- In-home interview followed by 5 days of:
  - Actigraphy
  - Loaner Android device with apps to <u>record sound</u> and prompt for ecological momentary assessment (EMA) - no other smartphone functionality
- Daily reminder phone calls & in-home assistance



### Example: Electronically Activated Recorder (EAR)

(Fingerman et al. 2022)

- During in-home interview, interviewers entered settings in *EAR* app on phone
  - 30s of recordings every 7 min during waking hours
  - Total of 135,078 audio files
- Devices obtained by interviewer on day 5
- Interviewers responsible for upload and transfer of all data from various devices
- Coders rated each file containing sound for presence of television
- Findings:
  - More TV watching when alone
  - More loneliness reported during periods of TV watching

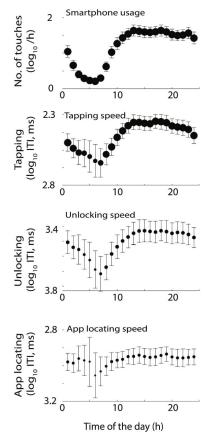


### Digital phenotyping

- Activities inherent to functions of smartphone (*smartphone-mediated behaviors*) are captured in use logs of device's OS
  - e.g., phone calls, text messages, app use, Internet browsing behavior, setting changes
  - Logs usually include information about type of activity, time, and duration NO information about content
- Alternative approaches
  - In-app content measurement (<u>Murmuras</u>)
  - Human Screenome (Reeves et al. 2020)
- What actually can be recorded depends on OS and user settings
  - iOS much more restrictive than Android

# Use case: Capturing sleep-wake cycles via tappigraphy (Borger et al. 2019; Huber & Gosh 2021)

- 189 Dutch Android smartphone users (<u>under age 45</u>) recorded day-to-day smartphone touchscreen interactions via *TapCounter* app over 3 weeks
  - No. of touchscreen interactions, tapping speed, unlocking speed, app locating speed
- Results:
  - Smartphone touches yield reliable proxy measure of sleep verified by actigraphy and sleep diaries
  - Digital interactions are part of falling asleep and waking up
- Tappigraphy also used as proxy for cognitive status in perioperative setting of brain tumor surgery (Akeret et al. 2020)

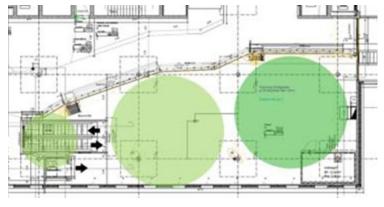


#### **Proximity - Bluetooth**

- Short-range communication between devices up to 30 m
  - e.g., hands-free devices, audio speakers, printers
- Enabled healthcare devices can connect to smartphones
   or other hubs to transmit data
  - e.g., weight, blood pressure, temperature, heart rate, etc.
- Beacons = small Bluetooth transmitters
  - Need to be dispatched by researcher
  - Bluetooth needs to be activated on receiving device
  - Great for indoor tracking



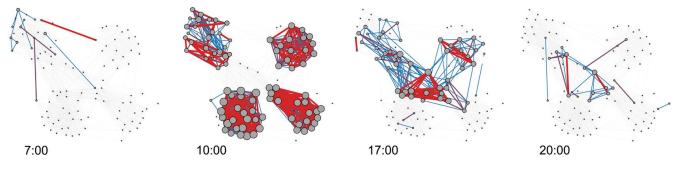
Source: <u>https://www.renesas.com/jp/en/solutions/</u> proposal/bluetooth-low-energy.html



Jud (2018)

## Example: How do people interact in large social networks? (Stopczynski et al. 2014)

- Copenhagen Networks Study handed out ~1,000 smartphones to Danish <u>university students</u>
- Extensive questionnaire upon enrollment: 310 questions on topics from public health, psychology, anthropology, and economics
- Combination of Bluetooth and Wi-Fi networks to collect information about absolute location and relative location to each other



#### Camera

- Photos
  - Food, receipts, physical surroundings, etc.
- Video
- Barcodes
- Linear distance (iPhone Measure app)



Jäckle et al. (2019)

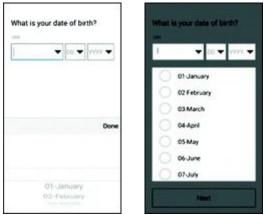
### Example: Taking pictures of surrounding

- Daily Experiences and Well-being Study (Fingerman et al. 2020)
- Interviewers used phone app when returning to pick device up (day 5)
- After completing all other activities, asked participant for consent to take picture of room they spend most time in
  - Up to 3 photos
  - Careful selection of motive to avoid recording any PII
- Environmental conditions of room handcoded
  - Lighting, conditions, etc.



#### Self-reports on smartphones

- "Traditional" mobile web surveys
  - Invitations via e-mail, text message, QR code, printed URL, ...
  - General design considerations for mobile web surveys (Antoun et al. 2018)
  - Specific design recommendations for older adults (Olmsted-Hawala et al. 2018)
    - Avoid default iOS picker design and use Android spinner style or keyboard
    - Always label forward and backward navigation buttons using text rather than icons



Monu	Menu	
What is your race?	What is your race?	
Mark one or more.	Mark one or more.	
American Indian or Alaska Native	American Indian or Alaska Native	
O Asian	<ul> <li>Asian</li> </ul>	
O Black or African American	O Black or African American	
<ul> <li>Native American or other Pacific Islander</li> </ul>	Native American or other Pacific Islander	
O White	O White	
( )	Back Nox	

Olmstedal-Hawala et al. (2019)

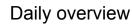
Florian Keusch, NIMLAS 2023

Olmstedal-Hawala et al. (2019)

#### Self-reports on smartphones

- "Traditional" mobile web surveys
- Diary studies (e.g., time use, food consumption) via app (or web browser)

Tijd	Activiteiten
05:30	Slapen
05:40	Slapen
05:50	Slapen
06:00	Slapen
06:10	Slapen
06:20	Slapen
06:30	Slapen
06:40	Slapen
06:50	Slapen
07:00	Eten/drinken thuis, op werk, school
07:10	Eten/drinken thuis, op werk, school
07:20	Persoonlijke of medische verzorging
07:30- 07:40	Persoonlijke of medische verzorging
	Activiteit toevoegen



BO LISS - Uw activiteit is:	ີ 🕄 📶 65% 🖬 12:02
Add main activity	÷
J deed dit van: 12:00 tot 12:10 uur	
Nas u alleen of met iemand die u ker	nt?
Alleen	$\checkmark$
Met kinderen t/m 9 jaai	r 🗸
Met overige huisgenote	en 🗸
Met iemand anders die	u kent 🛛 🗸
Kopieer vorige activiteit	Opslaan

#### Adding activities



#### Adding activity information

Florian Keusch, NIMLAS 2023

#### Self-reports on smartphones

- "Traditional" mobile web surveys
- Diary studies (e.g., time use, food consumption) via app or web browser
- Ecological Momentary Assessment (EMA)/Experience Sampling Method (ESM) via app
  - Collecting data several times a day on several days per week allows tracking of change within individuals in much detail
  - Immediate reporting increases ecological validity
  - Participants "pinged" to report about current circumstances
    - Objective situation: e.g., "What are you doing?"
    - Subjective state: e.g., "How anxious are you right now?"
  - Time-based vs. geolocation-based vs. event-based

## Example time-based EMA: Do social connections influence health and well-being?

(Fingerman et al. 2020, 2022; Hou et al. 2020)

- EMA to complete every 3 hours for 5 days
- Questions on...
  - Social interactions with people in core support network
  - Frequency, type, and duration of 14 sets of waking behaviors
  - Mood (positive and negative emotions)

AT&T 🖬	0 🕈	ั 📶 着 11:35	h. 💎 🥬 🖬 T&TA	10:32
Back	My Assessmer	its		Next
	Start of Day Survey Daytime Survey End of Day Survey		Did you interact with any of these people in the past 3 ho (Check all that apply) 1 2 3 4 5 None of these network members	urs?
			Tue 10:30am	
$\bigtriangledown$	0			

### Example geolocation-based EMA ("Geofencing"): Visits to job centers (Haas et al. 2020)



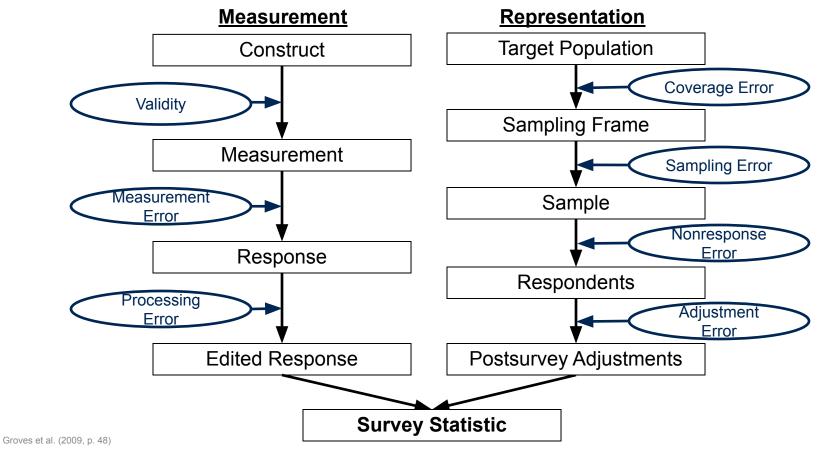
#### Sie waren gerade in der Nähe eines Jobcenters. Hatten Sie dort ein Gespräch, bei dem es nicht nur um die Auszahlung des Arbeitslosengelds 2, sondern um Ihre private und berufliche Situation ging?

#### Exercise

Thinking about the target groups you usually work with in your research, what could be concrete challenges when using smartphones for data collection?

### Study design considerations from a Total Survey Error perspective

### Total survey error (TSE) framework

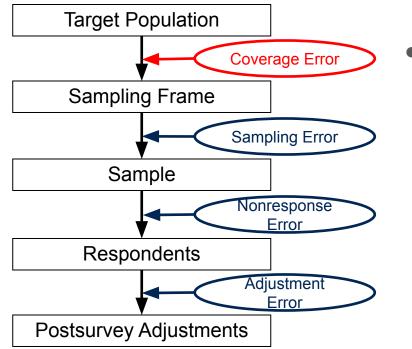


### Total survey error (TSE) framework

- Concept, way of thinking about various sources of error that may affect survey statistics
- "Error" ≠ "mistake", rather uncertainty (or lack of confidence) of inference
- Design each component of study to minimize error inherent to that component
- Assess level of error associated with alternative procedures and choose combination of approaches best suited to problem
- Errors can arise from many sources
  - Topic, available funding, sampling frame, data collection method, etc.
- In sum, notion of TSE guides design decisions
  - TSE framework helps understanding potential impact of design decisions on errors
  - Together with costs, explicit part of design decisions

#### Representation error in smartphone data collection

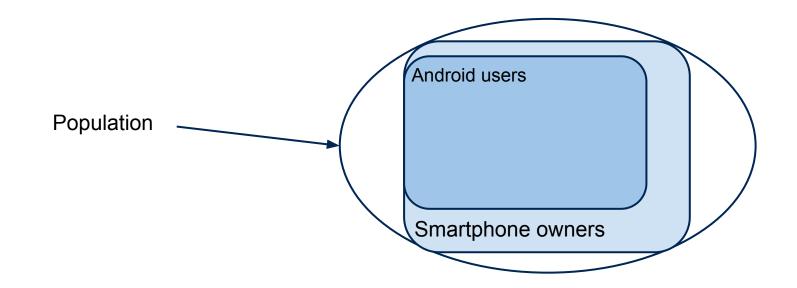
#### **Representation**



Coverage error: A study of older adults relies on participants to provide data from their own smartphones to analyze weekend vs. weekday activity by sociodemographic groups. The rate of ownership of smartphones decreases with age; so does the amount of activity.

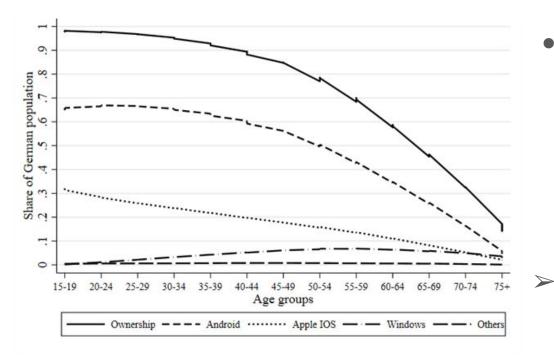
#### To participate in a smartphone study, one needs to...

• ...have access to a (specific) smartphone  $\rightarrow$  (potential) Coverage error



### BYOD: Smartphone coverage bias in Germany

(Keusch et al. 2020)



- Smartphone ownership higher among...
  - ...younger
  - ...**male**
  - ...higher educated
  - ...people in New States
  - ...people living in larger communities
- Digital Divide

Source: PASS Wave 11; n = 13,703; Locally weighted scatter-plot smoother (LOWESS) regression

### BYOD: Smartphone coverage bias in Germany

(Keusch et al. 2020)

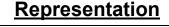
- Overall smartphone coverage bias in many substantive estimates relatively small; especially once adjusting for sociodemographic differences between general population and smartphone owners
  - High social inclusion: +2.8 p.p.
  - Size of personal network: n.s.
- Comparable Android smartphone coverage bias after sociodemographic adjustment
  - High social inclusion: +1.6 p.p.
  - Size of personal network: n.s.
- Much larger *iPhone coverage bias*, even after adjusting for sociodemographics (up to 11 p.p.)

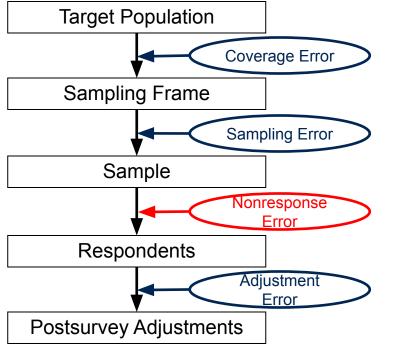
## Solution to coverage problem: Providing (loaner) smartphones

- Providing participants with device for time of field period seems standard procedure for studies with older populations (e.g., Compernolle et al. 2022; English et al. 2022; Fingerman et al. 2020, 2022; Fritz et al. 2017; Huo et al. 2020; Maher et al. 2018; York Cornwell & Cagney 2017, 2020)
- Pros
  - Increasing coverage
  - Standardizing measurement (e.g., iOS vs. Android)
  - Use specifically configured devices

- Cons
  - Ensuring compliance
  - High costs for devices (e.g., as incentives or sent in batches) and management/ implementation

### Representation error in smartphone data collection

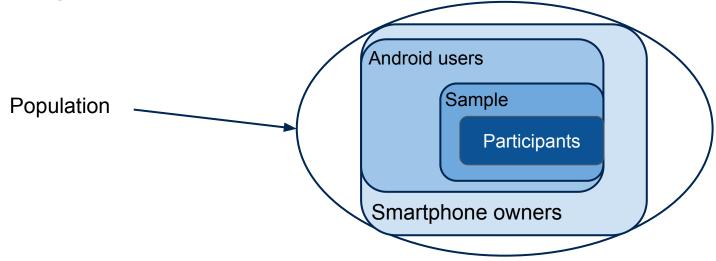




**Nonparticipation error:** Individuals with higher privacy concerns are less likely to consent to sharing GPS data.

#### To participate in a smartphone study, one needs to...

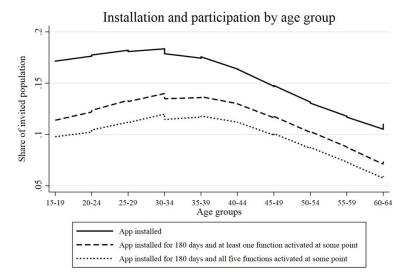
- ...have access to a (specific) smartphone  $\rightarrow$  (potential) Coverage error
- ...be able to download an app
- ...be willing to download an app //



(potential) Nonparticipation error

## Age as strong predictor of participation in general population studies

- UK Understanding Society IP Budget App for receipt scanning (Jäckle et al. 2019)
  - **51-60: -2.6** p.p.
  - 61-70: -5.7 p.p.
  - 71+: -2.2 p.p.
- Dutch CBS Travel App study with GPS (McCool et al. 2021)
  - under 50: >40%
  - **50-69: 34%**
  - · 70+: 16%
- IAB-SMART with 5 passive data collection
   functions (Keusch et al. 2022) →



### Other correlates of non-participation

- Willingness to participate
  - Privacy concerns (Keusch et al. 2019; Revilla et al. 2019; Struminskaya et al. 2020; Wenz et al. 2019)
  - Smartphone skills and smartphone activities (Keusch et al. 2019; Struminskaya et al. 2020, 2021; Wenz et al. 2019)
- Actual participation
  - Education (Jäckle et al. 2019; Keusch et al. 2021, 2022; McCool et al. 2021)
  - Reading proficiency (Keusch et al. 2021)
  - Income (McCool et al. 2021)
  - Panel tenure (Keusch, Bähr et al. 2022)
- Nonparticipation bias in substantive variables
  - Size of personal network and use of social media (Keusch, Bähr et al. 2022)
  - Time use (Elevelt et al. 2019)
  - Financial behavior (Jäckle et al. 2019)

#### Two major reasons for non-participation reported

-
---

#### Privacy/security concerns and lack of skills

#### Table 3

Reasons for not participating in the app study

	N	% of cases
Did not have time to scan	168	39.6
Did not try to download the app	126	29.7
Not willing to share spending information	84	19.8
Not confident using my phone or tablet for this kind of activity	75	17.7
Not able or confident to download apps onto my phone or tablet	66	15.6
Do not have a smartphone or tablet which can download apps	60	14.2
Not confident that information would be held securely	60	14.2
Not interested	47	11.1
Did not have sufficient storage space to download the app	40	9.4
Do not have access to the internet on my phone or tablet	23	5.4
Could not download the app because not compatible with operating system	18	4.3
Link to downloading the app did not work	13	3.1
Could not find the app in the app store	8	1.9

n = 425. Multiple mentions

#### Table 3. Reasons for and against participation in passive mobile data collection (n = 1,947)

Reasons for not participating		Reasons for participating	
Privacy, data security concerns	44%	Interest, curiosity	39%
No incentive; incentive too low	17%	Incentive	26%
Not enough information/control	12%	Help research, researcher	18%
of what happens with data			
Do not download apps	7%	Trust, seems legitimate, safe	11%
Not interested, no benefit	6%	Will help create better	7%
•		products & services	
Not enough time, study too long	5%	No additional burden	6%
Do not use smartphone enough;	5%	Like surveys & research	4%
not right person for this study			
Not enough storage	1%	Fun	3%
Other reasons	6%	Other reasons	4%
NA	3%	NA	2%

NoTE.—Percentages do not add up to 100 because respondents could mention multiple reasons.

Jäckle et al. (2019)

Keusch et al. (2019)

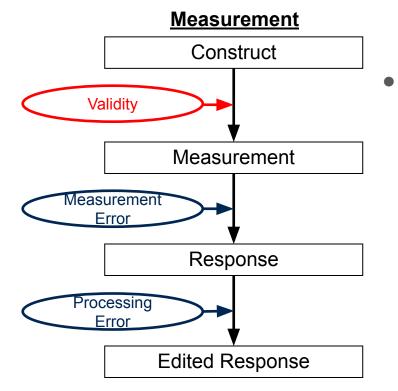
## Some learnings from earlier smartphone studies with older adults to secure participation

- In-person recruitment (e.g., in community or senior centers) seems to be well-working standard (Fritz et al. 2017; Maher et al. 2018; York Cornwell & Cagney 2017, 2020)
- Telephone recruitment can work but needs in-person follow-up (Fingerman et al. 2019, 2022; Hou et al. 2020)
- In-person consent, set-up, and training necessity
- Incentives should be provided for study enrollment AND any additional tasks
  - \$50 for interview and \$100 for EMAs, recordings, and photos (Fingerman et al. 2019, 2022; Hou et al. 2020)
  - \$80 for at least 80% of all EMAs (Maher et al. 2018)

## Potential measures to increase study compliance among older participants

- Additional technical support throughout field period
- Vibrate AND sound for EMA pinging
- Pouch to wear smartphone throughout day
- Daily reminder calls to charge device

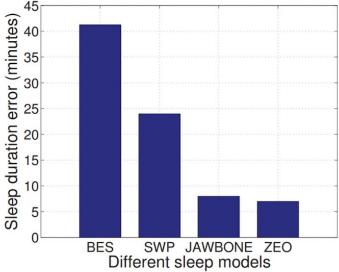
#### Measurement error in smartphone data collection



Validity: You are using actigraphy to detect
intensity of physical activity in a sample of older
adults. Your study population is very sedentary
and it is difficult to identify physical activity
versus usual activity.

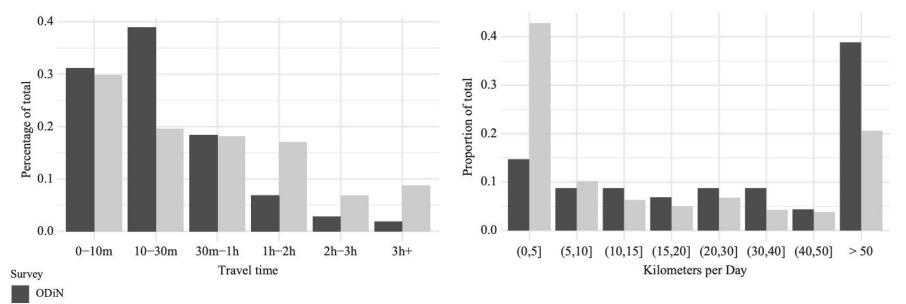
## Researchers must often infer behavior from pattern of sensor data

Does absence of light, sound, and activity measured by a smartphone equal sleep?



Chen et al. (2013)

### For some measures, smartphone sensors seem to be provide highly valid data



Current Study

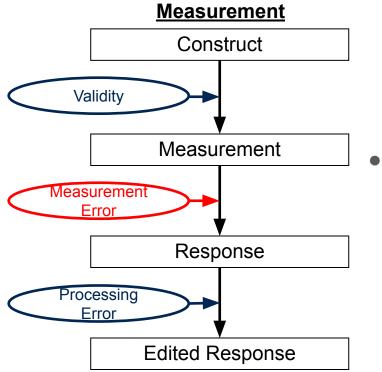
### Whether smartphones measures are valid also depends on how individuals use device

Behavioral barriers – Smartphone	Sample 1	Sample 2
shared with another person	2%	1%
not always on *	32%	44%
left at home	17%	14%
carried in purse/backpack/bag when not at $home^{\star}$	46%	30%
left stationary when at home and not asleep $^{\star}$	66%	47%
turned off or in other room at night $^{st}$	49%	34%
n	3,956	2,525

Note: \*...likelihood of behavior significantly increases with age

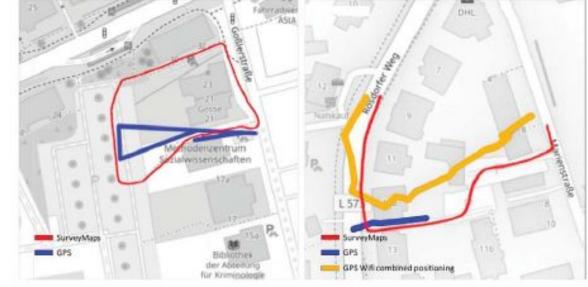
Keusch, Wenz, & Conrad (2022)

#### Measurement error in smartphone data collection



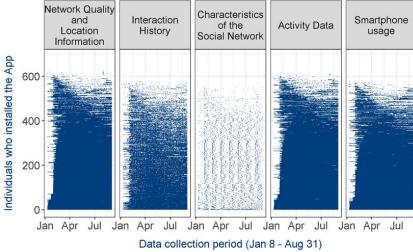
**Measurement error:** GPS is less precise in urban areas where there are many large buildings.

- Sensor-based errors/differences
  - Differences between types of sensors as well as brands and models of devices
  - Not one sensor/device per se better than others, depends on what should be measured under what circumstances



Schlosser et al. (2019)

- Sensor-based errors
- Missing data
  - Technical issues:
    - Urban canyons, underground, etc. when collecting GPS
    - Device out of power or sleep mode
    - iOS blocks collection of location in background
    - · · · ·
  - Noncompliance:
    - Leaving device at home
    - Deliberately turning device off at certain locations or times
    - Forgetting to turn device back on again
    - Missing permissions
    - · · · ·



Bähr et al. (2022)

- Sensor-based errors
- Missing data
- Erroneous/Invalid data
  - e.g., fake GPS apps, VPN



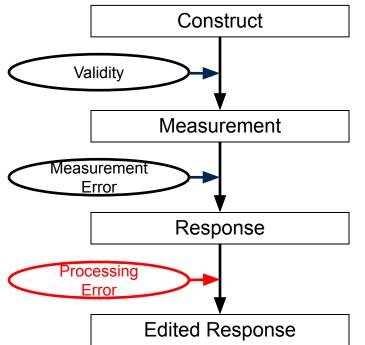
- Sensor-based errors
- Missing data
- Erroneous data
- Providing feedback & measurement reactivity
  - e.g., participants show 7% more physical activity when wearing Fitbit (with feedback) compared to when wearing GENEActive (no feedback) (Kapteyn et al. 2021)



Source: https://twitter.com/mbrennanchina/status/1128201958962032641

## Measurement error in app, sensor & wearables data collection

#### **Measurement**



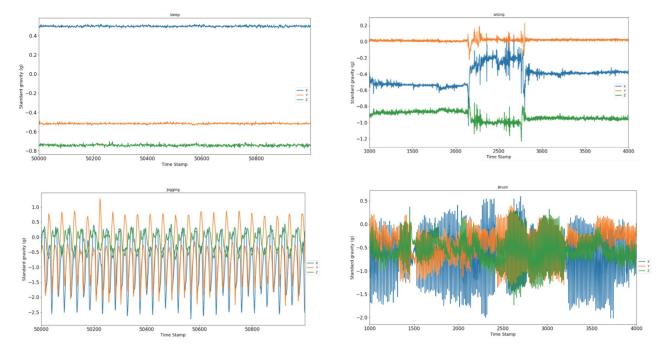
• **Processing error:** Raw accelerometer data are classified as different types of activity based on training data.

## Errors during processing raw data

- Raw sensor data must be processed and classified to infer behavior
  - Processing on user's device using (built-in) third party or researcher-developed algorithm
    - Preserves storage and protects privacy
    - No access to raw data
  - Researcher's server
    - Full control over data processing
    - All data needs to be transfered
- "Black box" approach when using third-party algorithm to classify data on device
  - Activity classification was trained based on data from young adults ("WEIRDOS"
     ©Mick P. Couper) → used to classify behavior of older adults

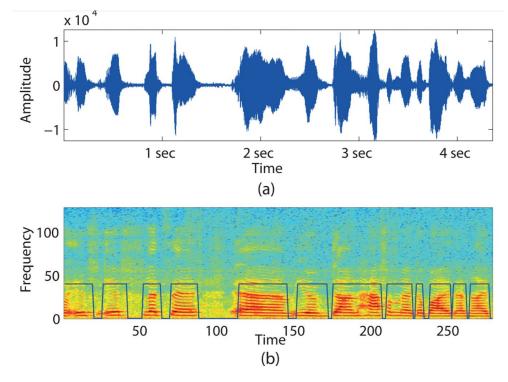
### Example: Detecting types of activity

• Patterns in raw data have to be classified as activities



#### **Example: Detecting conversations**

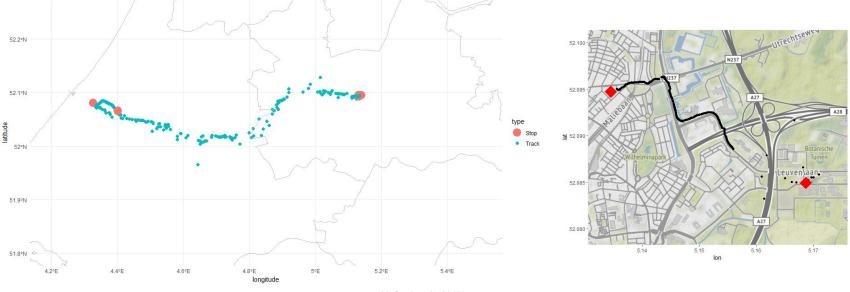
- Using smartphone microphone to detect personal conversations
  - Microphone always on but content of conversation not transmitted
  - Outcome of inference: 0 = no conversation, 1 = conversation
- Processing raw data on device
  - Privacy sensitive classifiers
  - Transferred data only includes aggregated information



Rabbi et al. (2011)

### Example: GPS tracks and stop detection

• Stops defined based on "static" location: radius has to be (pre)defined by researcher



## **Additional Resources**

## Selected resources for app development

- Commercial/Off-the-shelf existing platforms
  - Movisens: <u>https://www.movisens.com/en/</u>
  - MOTUS: <u>https://www.motusresearch.io/en</u>
  - Murmuras: <u>https://murmuras.com/</u>

- Commercial app builders(usually no special knowledge required)
  - Appypie <u>https://www.appypie.com</u>
  - Ethica Data: <u>https://ethicadata.com/</u>

## Selected resources for app development

- App builders for specific OSs (require some programming knowledge)
  - Apple Research Kit: <u>http://researchkit.org/</u>
  - ResearchStack for Android: <u>http://researchstack.org/</u>

- Open source platforms/frameworks (require programming knowledge)
  - AWARE: <u>https://awareframework.com/</u>
  - Beiwe Research Platform: <u>https://www.beiwe.org/</u>
  - PACO: <u>https://pacoapp.com/</u>

## Selected resources for EMA/ESM

- Specific EMA/ESM software
  - mEMA: <u>https://ilumivu.com</u>
  - ExpiWell: <u>https://www.expiwell.com/</u>
  - LifeData: <u>https://www.lifedatacorp.com/ecological-momentary-assessment-app-2/</u>
  - SEMA3: <u>https://sema3.com/</u>
  - Other online survey software, such as Blaise5

     (<u>https://blaise.com/products/blaise-5</u>), can be used as sample management system that can send surveys at specific time
- Myin-Germeys, Inez, and Peter Kuppens. (Eds.). 2022. <u>The open handbook</u> of experience sampling methodology: A step-by-step guide to designing, conducting, and analyzing ESM studies. (2nd ed.) Leuven: Center for Research on Experience Sampling and Ambulatory Methods Leuven

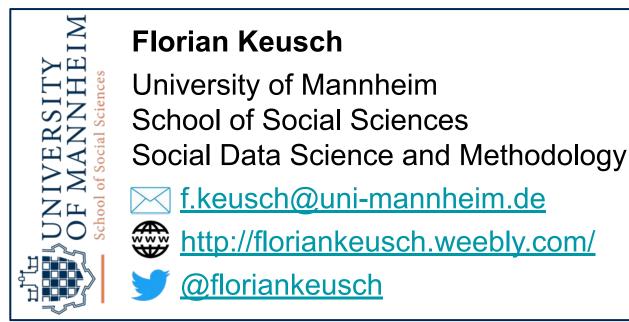
### Our own book...

Keusch, Florian, Bella Struminskaya, Stephanie Eckman, and Heidi Guyer. forthcoming. *Data Collection with Wearables, Apps, and Sensors.* <u>https://bookdown.org/wasbook\_feedback/was/</u>

# Questions

## Thank you!

If you have questions, need more information, or want to collaborate:



### References

Akeret, K., Flavio Vasella, Olivia Zindel-Geisseler, Noemi Dannecker, Peter Brugger, Luca Regli, ..., and Arko Ghosh. 2020. "Passive smartphone-based assessment of cognitive changes in neurosurgery." *medRxiv*.

https://doi.org/10.1101/2020.11.10.20228734

- Antoun, Christopher, Jonathan Katz, Josef Argueta, and Lin Wang. 2018. "Design heuristics for effective smartphone questionnaires." *Social Science Computer Review* 36:557-574.
- Bähr, Sebastian, Georg-Christoph Haas, Florian Keusch, Frauke Kreuter, and Mark Trappmann. 2022. "Missing data and other measurement quality issues in mobile geolocation sensor data." *Social Science Computer Review* 40:212-35.
- Borger, Jay N., Reto Huber and Arko Ghosh. 2019. "Capturing sleep-wake cycles by using day-to-day smartphone touchscreen interactions." *npj Digital Medicine* 2:73.
- Chen, Zhenyu, Mu Lin, Fanglin Chen, Nicholas D. Lane, Giuseppe Cardone, Rui Wang, Tianxing Li, Yiqiang Chen, Tanzeem Choudhury, and Andrew T. Campbell. 2013. "Unobtrusive sleep monitoring using smartphones." *Proceedings of the 7th International Conference on Pervasive Computing Technologies for Healthcare* 145-52.
- Compernolle Ellen L., Laura E. Finch, Louise C. Hawkley, and Kate A. Cagney. 2022. "Home alone together: Differential links between momentary contexts and real-time loneliness among older adults from Chicago during versus before the COVID-19 pandemic." *Social Science & Medicine* 299:114881.
- Couper, Mick P. 2019. "Mobile data collection: A survey researcher's perspective." Paper presented at the 1st MASS workshop. Mannheim, Germany, March 4-5.
- Elevelt, Anne, Lugtig, Peter, and Vera Toepoel. 2019. "Doing a time use survey on smartphones only: What factors predict nonresponse at different stages of the survey process?" *Survey Research Methods* 13:195-213.

 English, Ned, Chang Zhao, Kevin L. Brown, Charlie Catlett, and Kathleen Cagney. 2022. "Making sense of sensor data: How local environmental conditions add value to social science research." *Social Science Computer Review* 40:179-94.
 Fingerman, Karen L., Meng Huo, Susan T. Charles, and Debra J. Umberson. 2020. "Variety is the spice of late life: Social integration and daily activity." *The Journals of Gerontology: Series B* 75:377-88.

- Fingerman, Karen L., Yijung K. Kim, Yee To Ng, Shiyang Zhang, Meng Huo, and Kira S. Birditt. 2022. "Television viewing, physical activity, and loneliness in late life." *The Gerontologist* 62:1006-17.
- Fritz, Heather, Wassim Tarraf, Dan J. Saleh, and Malcolm P. Cutchin. 2017. "Using a smartphone-based ecological momentary assessment protocol with community dwelling older African Americans." *Journals of Gerontology: Series B* 72:876-87.
- Groves, Robert M., Floyd J. Fowler, Mick P. Couper, James M. Lepkowski, Eleanor Singer, and Roger Tourangeau. 2009. *Survey Methodology*, 2nd ed.
- Haas, Georg-Christoph, Mark Trappmann, Florian Keusch, Sebastian Bähr, and Frauke Kreuter. 2020. "Using geofences to collect survey data: Lessons learned from the IAB-SMART study." *Survey Methods: Insights from the Field*.

https://surveyinsights.org/?p=13405

Harari, Gabriella M., Sandrine R. Müller, Min S.H. Aung, and Peter J. Rentfrow. 2017. "Smartphone sensing methods for studying behavior in everyday life." *Current Opinion in Behavioral Sciences* 18:83-90.

Huber, Reto, and Arko Ghosh. 2021. "Large cognitive fluctuations surrounding sleep in daily living." *iScience* 3(19):102159.
Huo, Meng, Jamie L. Fuentecilla, Kira S. Birditt, and Karen L. Fingerman. 2020. "Does empathy have a cost? Older adults and social partners experiencing problems." *The Gerontologist* 60:617-27.

Jäckle, Annette, Burton, Jonathan, Couper, Mick P., Lessof, Carli. 2019. "Participation in a mobile app survey to collect expenditure data as part of a large-scale probability household panel: Coverage and participation rates and biases." *Survey Research Methods* 13:23-44.

- Jud, Silvana. 2018. "Using beacons and GPS tracking for research purposes." Workshop at the General Online Research (GOR 18) conference. Cologne, Germany, February 28.
- Kapteyn, Arie, Marco Angrisani, Silvia Barcellos, Eileen Crimmins, et al. 2019. "Combining wearables and self-reports in burst designs." Paper presented at the 1st MASS Workshop, Mannheim, Germany, March, 4-5.
- Keusch, Florian, Sebastian Bähr, Georg-Christoph Haas, Frauke Kreuter, and Mark Trappmann. 2020. "Coverage error in data collection combining mobile surveys with passive measurement using apps: Data from a German national survey." *Sociological Methods & Research*. <u>https://doi.org/10.1177/0049124120914924</u>
- Keusch, Florian, Sebastian Bähr, Georg-Christoph Haas, Frauke Kreuter, Mark Trappmann, and Stephanie Eckman. 2022. "Non-participation in smartphone data collection using research apps." *Journal of the Royal Statistical Society. Series A* 185:S225-45.
- Keusch, Florian, Mariel M. Leonard, Christoph Sajons, and Susan Steiner. 2021. "Using smartphone technology for research on refugees Evidence from Germany." *Sociological Methods & Research* 50:1863-94.
- Keusch, Florian, Bella Struminskaya, Christopher Antoun, Mick P. Couper, and Frauke Kreuter. 2019. "Willingness to participate in passive mobile data collection." *Public Opinion Quarterly* 83:210-35.
- Keusch, Florian, Alexander Wenz, and Frederick G. Conrad. 2022. "Do you have your smartphone with you? Behavioral barriers for measuring everyday activities with smartphone sensors." *Computers in Human Behavior* 127:107054.
- Kreuter, Frauke, Georg-Christof Haas, Florian Keusch, Sebastian Bähr, and Mark Trappmann. 2020. "Collecting Survey and Smartphone Sensor Data With an App: Opportunities and Challenges Around Privacy and Informed Consent." *Social Science Computer Review* 38:533-49.
- MacKerron, George, and Susana Mourato. 2013. "Happiness is greater in natural environments." *Global Environmental Change* 23:992-1000.
- Maher, Jaclyn P., Amanda L. Rebar, and Genevieve F. Dunton. 2018. "Ecological momentary assessment is a feasible and valid methodological tool to measure older adults' physical activity and sedentary behavior." *Frontiers in Psychology* 9:1485.

- McCarthy, Hannah, Henry W. W. Potts, and Abigail Fisher. 2021. "Physical Activity Behavior Before, During, and After COVID-19 Restrictions: Longitudinal Smartphone-Tracking Study of Adults in the United Kingdom." *Journal of Medical Internet Research* 23(2):e23701.
- McCool, Danielle, J. G. Schouten, and P. Lugtig. 2021. "An app-assisted travel survey in official statistics. Possibilities and challenges." *Journal of Official Statistics* 37:149-70.
- McCool, Danielle, Ole Mussman, Barry Schouten, Victor Verstappen, and Peter Lugtig. 2019. "Statistics Netherlands travel app." Paper presented at the 1st MASS Workshop, Mannheim, Germany, March, 4-5.
- Mulder, Joris, Kieruj, Natalia, Höcük, Seyit, and Pradeep Kumar. 2019. "What really makes you move? Identifying relationships between physical activity and health through applying machine learning techniques on high frequency accelerometer and survey data." Paper presented at the 1st MASS Workshop, Mannheim, Germany, March, 4-5.
- Olmsted-Hawala, Erica, Elizabeth Nichols, Brian Falcone, Ivonne J. Figueroa, Christopher Antoun, and Lin Wang. 2018. "Optimal data entry designs in mobile web surveys for older adults." In *Human Aspects of IT for the Aged Population. Acceptance, Communication and Participation. ITAP 2018. Lecture Notes in Computer Science*, edited by Jia Zhou and Gavriel Salvendy. 335-54. Cham: Springer.
- Rabbi, Mashfiqui, Shahid Ali, Tanzeem Choudhury, and Ethan Berke. 2011. "Passive and in-situ assessment of mental and physical well-being using mobile sensors." *Proceedings of the 13th International Conference on Ubiquitous Computing* 385-94.
- Reeves, Byron, Nilam Ram, Thomas N. Robinson, James J. Cummings, C. Lee Giles, Jennifer Pan, ..., and Leo Yeykelis. 2021. "Screenomics: A framework to capture and analyze personal life experiences and the ways that technology shapes them." *Human-Computer Interaction* 36:150-201.
- Revilla, Melanie, Mick P. Couper, and Carlos Ochoa. 2019. "Willingness of online panelists to perform additional tasks." *methods, data, analyses* 13:223-52.

Schlosser, Stephan, Jan Karem Höhne, and Daniel Qureshi. 2019. "SurveyMaps: A sensor-based supplement to GPS in mobile web surveys." Paper presented at the 1st MASS workshop. Mannheim, Germany, March 4-5.

Stopczynski, Arkadiusz, Vedran Sekara, Piotr Sapiezynski, Andrea Cuttone, Mette My Madsen, Jakob Eg Larsen, and Sune Lehmann. 2014. "Measuring large scale social networks with high resolution." *PLOS One* 9(4):e95978.

- Struminskaya, Bella, and Florian Keusch. 2023. "Mobile devices and the collection of social research data." In *Research Handbook on Digital Sociology*, edited by Jan Skopek. 100-13. Cheltenham, UK: Edward Elgar Publishing.
- Struminskaya, Bella, Peter Lugtig, Vera Toepoel, Barry Schouten, Deirdre Giesen, and Ralph Dolmans. 2021. "Sharing data collected with smartphone sensors: Willingness, participation, and non-participation bias." *Public Opinion Quarterly* 85:423-462.

Struminskaya, Bella, Vera Toepoel, Peter Lugtig, Marieke Haan, Annemieke Luiten, and Barry Schouten. 2020.

"Understanding willingness to share smartphone sensor data." Public Opinion Quarterly 84:725-59.

- Sugie, Naomie F. 2018. "Utilizing smartphones to study disadvantaged and hard-to reach groups." *Sociological Methods and Research* 47:458-91.
- Wenz, Alexander, Annette Jäckle, and Mick P. Couper. 2019. "Willingness to use mobile technologies for data collection in a probability household panel." *Survey Research Methods* 13:1-22.
- York Cornwell, Erin, and Kathleen A. Cagney. 2017. "Aging in activity space: Results from smartphone-based GPS-tracking of urban seniors." *Journals of Gerontology: Series B* 72:864-75.
- York Cornwell, Erin, and Kathleen A. Cagney. 2020. "Neighborhood disorder and distress in real time: Evidence from a smartphone-based study of older adults." *Journal of Health and Social Behavior* 61:521-43.